

5 September 2025

ADDENDUM TO THE PROSPECTUS DATED 2 December 2024

of

SVM Funds ICVC

(the “Company”)

SVM Asset Management Limited (the “ACD”)

Proposal for the merger of UK Opportunities Fund into RGI UK Opportunities Fund

A circular letter dated 5 September 2025 (the “**Circular**”) has been sent from the ACD to shareholders in UK Opportunities Fund.

The Circular notifies those shareholders of the ACD's proposal to merge, by way of a scheme of arrangement, UK Opportunities Fund into RGI UK Opportunities Fund, a sub-fund of RGI Funds ICVC (a UK authorised umbrella investment company with variable capital authorised and regulated by the FCA).

The Circular invites eligible shareholders of UK Opportunities Fund to vote in respect of the proposed merger at a meeting of shareholders scheduled to be held on 23 September 2025 at the offices of SVM Asset Management Limited at 7 Castle Street, Edinburgh EH2 3AH.

The above is only a brief summary of the merger proposal, for which full details are contained in the Circular. For further information please contact the ACD on 0131 226 6699.

Proposal for the merger of World Equity Fund into RGI Compound Global Equity Fund

A circular letter dated 5 September 2025 (the “**Circular**”) has been sent from the ACD to shareholders in World Equity Fund.

The Circular notifies those shareholders of the ACD's proposal to merge, by way of a scheme of arrangement, World Equity Fund into RGI Compound Global Equity Fund, a sub-fund of RGI Funds ICVC (a UK authorised umbrella investment company with variable capital authorised and regulated by the FCA).

The Circular invites eligible shareholders of World Equity Fund to vote in respect of the proposed merger at a meeting of shareholders scheduled to be held on 23 September 2025 at the offices of SVM Asset Management Limited at 7 Castle Street, Edinburgh EH2 3AH.

The above is only a brief summary of the merger proposal, for which full details are contained in the Circular. For further information please contact the ACD on 0131 226 6699.

4 September 2025

ADDENDUM TO THE PROSPECTUS DATED 2 December 2024

of

SVM Funds ICVC

(the “Company”)

SVM Asset Management Limited (the “ACD”)

Merger of Continental Europe Fund into RGI European Fund

Shareholders in the Company holding shares in Continental Europe Fund have (at a meeting of those shareholders held on 4 September 2025) voted in favour of the ACD's proposal to merge, by way of a scheme of arrangement, Continental Europe Fund into RGI European Fund, a sub-fund of RGI Funds ICVC (a UK authorised umbrella investment company with variable capital authorised and regulated by the FCA).

The intended effective date of the scheme of arrangement will be at 12.01 p.m. on 19 September 2025. Upon completion of the merger, Continental Europe Fund will be terminated.

The above is only a brief summary of the merger proposal. Full details are contained in the circular letter dated 12 August 2025 sent by the ACD to the shareholders in All Europe SRI Fund. For further details please contact the ACD on 0131 226 6699.

Merger of All-Europe SRI Fund into RGI European Fund

Shareholders in the Company holding shares in All Europe SRI Fund have (at a meeting of those shareholders held on 4 September 2025) voted in favour of the ACD's proposal to merge, by way of a scheme of arrangement, All Europe SRI Fund into RGI European Fund, a sub-fund of RGI Funds ICVC (a UK authorised umbrella investment company with variable capital authorised and regulated by the FCA).

The intended effective date of the scheme of arrangement will be at 12.01 p.m. on 19 September 2025. Upon completion of the merger, All Europe SRI Fund will be terminated.

The above is only a brief summary of the merger proposal. Full details are contained in the circular letter dated 12 August 2025 sent by the ACD to the shareholders in All Europe SRI Fund. For further details please contact the ACD on 0131 226 6699.